



### **CALUMO Essentials**

#### **Course Description:**

This course is designed for Business Professionals who want to challenge their data to produce professional, comprehensive reports that provide management with unparalleled insight into their business.

This CALUMO 12 Introductory Essentials course guides students from absolute beginner through to intermediate level. This course includes best practice examples and workshops that focus on helping students develop the analysis, reporting and planning techniques that transform simple Excel spreadsheets into interactive BI applications.

This course would benefit anyone who wants to harness the power of the CALUMO application from viewing cubes to developing reports that communicate and drive action.

#### Who will benefit from this course?

Beginning to intermediate level CALUMO users.

#### **Prerequisites**

Working knowledge of Excel and browsers helpful.

**Duration:** 1 full day

#### **Detailed syllabus**

#### **Learning CALUMO Basics**

- The CALUMO Software Suite
- What you can do with CALUMO Software
- Overview: How CALUMO Software Works
- The CALUMO Portal
- The CALUMO Cube Browser

## The infinite possibilities of the Member Explorer

- Reordering Members
- Creating Subsets
- Creating Custom Subsets
- Searching and Selecting

#### **CALUMO Apps** ™

- Creating Apps in CALUMO
- App Properties

# Integrating web content and published reports into MS Word and PowerPoint with CALUMO Skylights

- Adding published reports to Word documents
- Adding web pages to Word documents
- Adding published reports to PowerPoint presentations
- Adding web pages to PowerPoint presentations

## From database to dashboard: enhancing your message with SPARKS

- SPARK Chart Overview
- The SPARKS Launch Wizard
- Creating a CALUMO SPARK
- SPARKS Advanced Settings

### Adding functionality with CALUMO-Excel functions

- Supported Excel Functions for Publishing
- MDX Overview

## Creating reports and publishing to Internet Explorer

- Creating and Publishing a Report in CALUMO
- Customising Reports
- Applying Formatting Features to Reports

## Tips, tricks and best practices for developing reports with impact!

- Create a CALUMO Report
- Create a Dashboard
- Create an Input Template

#### Write-back



CPA Continuing Professional Development (CPD) and Chartered Accountant's (CA) Training & Development



Subject to the relevant member forming their own view as to the applicability of the course material, CALUMO courses are equivalent to structured CPD and CPE. For more information, please visit the CALUMO training website: <a href="http://www.calumo.com/training.html">http://www.calumo.com/training.html</a> or phone CALUMO on (02) 8985 7777.